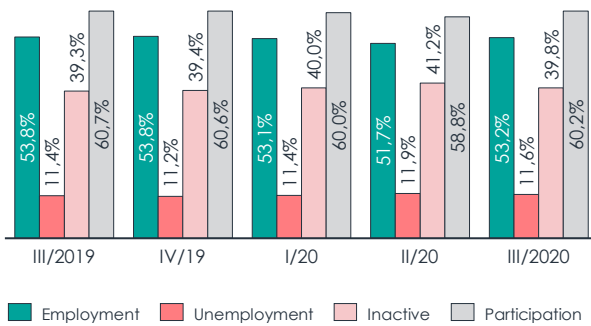
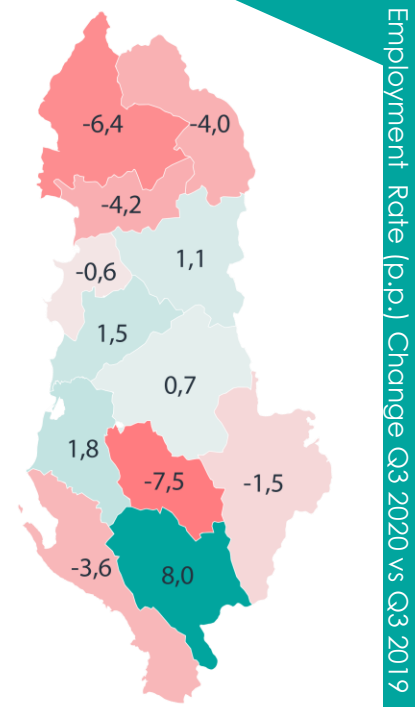
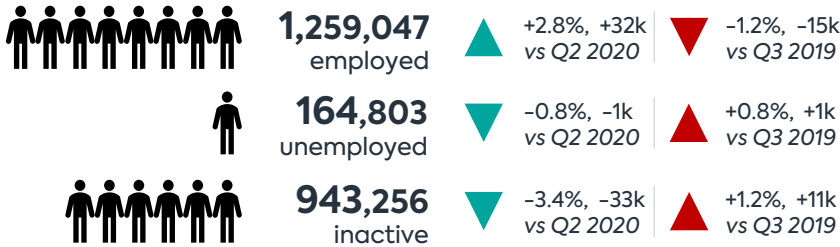


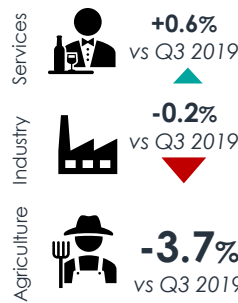
LABOUR MARKET

THIRD QUARTER 2020

This brief is dedicated to the results of the recently published Labour Force Survey results by INSTAT and administrative data on third quarter 2020, to better understand the effects of social distancing policies as a response to the COVID-19 outbreak, on the labour market. The analysis, described through infographics, captures the changes on the main labour market indicators, making a comparison to the last quarter (Q2-2020) and the last year (Q3-2019).



Employment growth



446,060 Employees in Agriculture
-3.7%, -17k decrease vs Q3 2019, equal to Q2 2020

Administrative data

Private Sector

514,762 Employees in private sector
-2.1%, -10k decrease compared to Q3 2019
+5.9%, +29k increase compared to Q2 2020

Public Sector

171,975 Employees in public sector
-0.9%, -2k decrease compared to Q3 2019
-0.6%, -1k decrease compared to Q2 2020

Wage in private sector

47,486 ALL
+2.2% increase compared to Q3 2019
35% - Wage gap - private vs public

Indicators	Current Value	Q3 2020 vs Q2 2020		Q3 2020 vs Q3 2019	
		Rate (p.p.)	People (No.)	Rate (p.p.)	People (No.)
Employment Rate	53.2%	+1.5	+32,000	-0.6	-15,000
Unemployment Rate	11.6%	-0.3	-1,000	+0.2	+1,000
Inactivity	39.8%	-1.4	-33,000	+0.5	+11,000
Participation	60.2%	+1.4	+33,000	-0.5	-13,000
Youth employment	42.3%	+2.6	+17,000	+1.0	-2,000
Employment gender gap	13.2	+1.1		+0.1	
Registered unemployment	7.2%/88k	+0.1	+4,000	+1.5	+18,000
Newly Registered in Labour Office	6,420	-57%	-8,000	-25%	-2,000
Unemployment benefit	6,300	+72%	+3,000	+142%	+4,000

Methodological Note

Labour Force Survey, in response to the situation created and to assure the collection of the information needed for the estimation of the employment indicators, is implemented through telephone interviews for the reference period 9 – 29 Mars 2020. Telephone interviews were not possible to be realized for new households in the sample. For the existing households in the sample, not all interviews were possible as well.

Next update: 10 March