



Quantum Information Management

Training Document - Data migration

Project, Award and Contract Data Validation

Document Control

Version History

Version	Final/Draft	Release date	Author	Comments
1.0	Draft	25-May-2022	Infosys	

Reviewer Details

Name	Review Date	Comments

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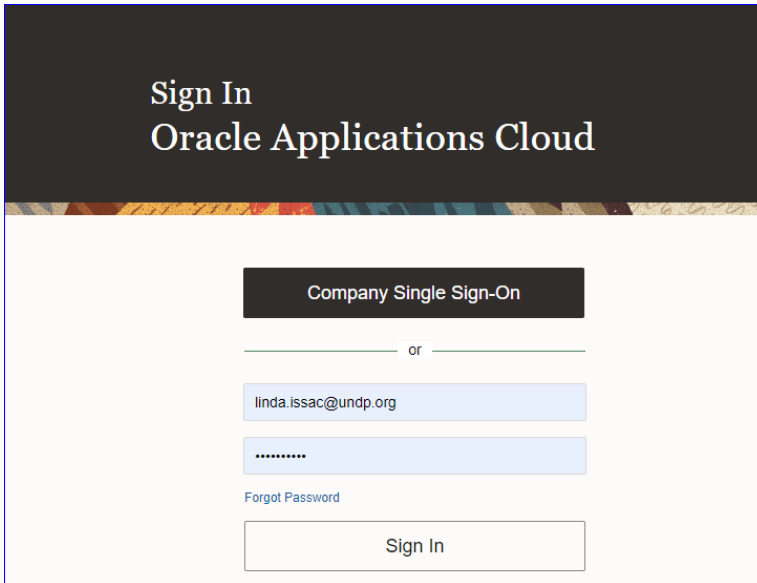
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Quantum Application Access

PPM Quantum URL:

Step1: Login as Project Manager/Or any another Business profile which give access to access Project.

Click on the URL above and login with your credentials to get started with your Project related activities.



Sign In
Oracle Applications Cloud

Company Single Sign-On

or

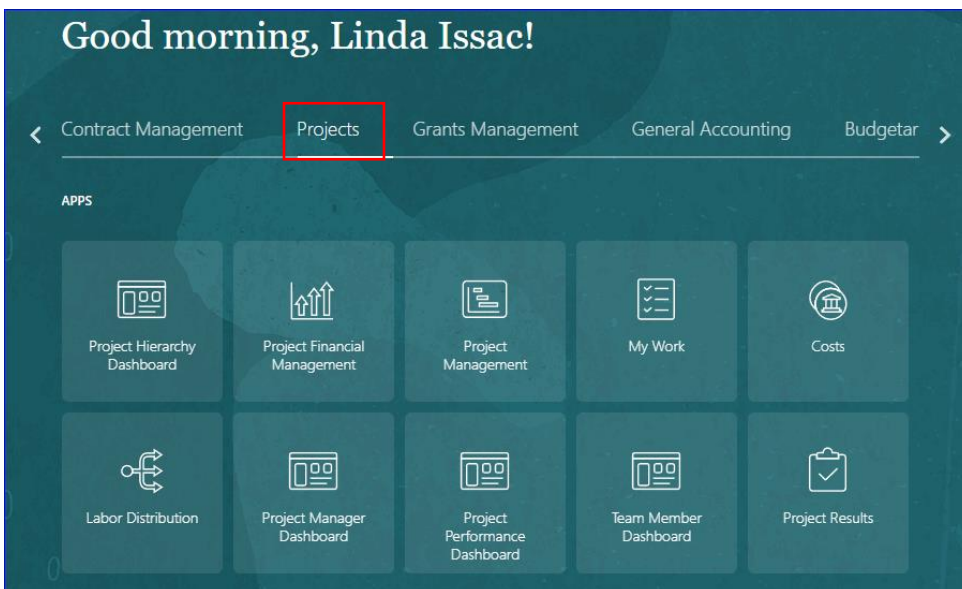
linda.issac@undp.org

.....

[Forgot Password](#)

Sign In

Please click on Project tab and PPM Application Home page will look as shown in below figure: -



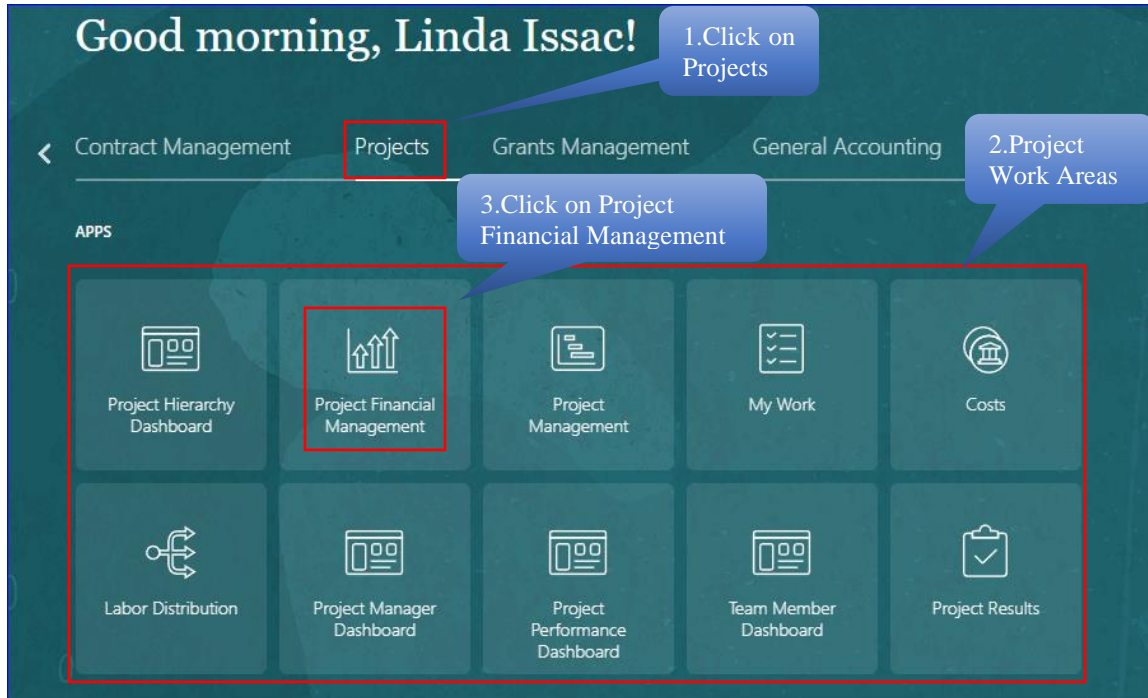
2. Validate Project Creation

Converted Projects can be viewed in 'Project Financial Management' work area in the application.

Navigate to '**Project Financial Management**' Work area.

From your PPM Application Home page,

1. Click on Projects
2. Work areas available under Projects are shown
3. Click on Project Financial Management



Step 1- Query the Project from My Project Screen

'My Projects' screen is opened in your Project work area

Project Name	Project Number	Overall Health	Project Status	Project Manager	Customer	Start Date	Finish Date	Org
00106770 - Enhanced Rural Resilience in Yemen II	01000006		On Going	Issac, Linda	MPTF-JP Yemen ERRY II	01-Jan-2021	31-Dec-2024	Bud
AFG Management Project	01000041		On Going	Issac, Linda	UNITED NATIONS DEVELOPMENT PROGRAMM	01-Jan-2021	31-Dec-2022	Bud
Aid for Trade in Central Asia	01000050		On Going	Issac, Linda	GOVERNMENT OF FINLAND	01-Jan-2021	31-Dec-2023	Bud
Apoyo al Programa RISP-HO COVID-19	01000031		On Going	Issac, Linda	GOVERNMENT OF HONDURAS	01-Jan-2021	31-Dec-2022	UNI
India High Range Landscape	01000071		On Going	Issac, Linda	Global Environment Fund Trustee more...	01-Jan-2021	31-Dec-2023	Bud
Jordan National Action Plan on	00113166		On Going	Issac, Linda	GOVERNMENT OF NORWAY	25-Nov-2018	30-Jun-2022	Jorc
Pacific EVAW FPI Outcome 32	00108560		On Going	Issac, Linda	Australian DFAT more...	01-Jan-2018	31-Dec-2022	Fiji
Plastic Waste Management	01000036		On Going	Issac, Linda	CSR Trust for SDGs in India more...	01-Jan-2021	31-Dec-2023	Bud

Query the Project.

Step 2- It can be achieved in two ways a) Clicking on My Projects or b) Clicking on Open Projects link

The screenshot shows the 'My Projects' dashboard. A search bar at the top contains 'Project Name or Number' and a 'Show Filters' button. Below the search bar are view controls: 'View' with a dropdown arrow, a plus sign, a list icon, a filter icon, and a 'Detach' button. A table lists several projects with columns for Project Name, Project Number, Overall Health, Project Status, Project Manager, and Customer. A blue callout bubble points to the 'My Projects' and 'Open Project' links in the top right navigation menu, with the text '2. Click on My Projects or Open Projects'. Another blue callout bubble points to a list icon in the table's header row, with the text '1. Click on Task Bar'. A red box highlights the 'My Projects' link in the navigation menu.

a) If clicking on My Projects- Locate the newly created project appearing on the Search Results

The screenshot shows the search results for 'My Projects'. The search bar contains '01000005' and a 'Show Filters' button. Below the search bar are view controls: 'View' with a dropdown arrow, a plus sign, a list icon, a filter icon, and a 'Detach' button. A table lists search results with columns for Project Name, Project Number, Project Status, Project Unit, Project Type, Project Manager, Customer, and Start Date. The first result, 'Plastic Waste Management Programme: A Partnership' with project number '01000005', is highlighted with a red box.

Click on the 'Project Name' or 'Project Number' to open the Project Task Bar and choose Manage Financial Project settings to open the Project details and Review

Data Migration Validation

The screenshot shows the 'My Projects' interface. At the top, there is a search bar containing '01000005' and a 'Show Filters' button. Below the search bar, there are icons for 'View', '+', a list icon, a grid icon, and a 'Detach' button. The main area is a table with the following columns: Project Name, Project Number, Project Status, Project Unit, Project Type, Project Manager, Customer, and Start Date. The first row is highlighted and contains the following data: Project Name: Plastic Waste Management Programme: A Partnership, Project Number: 01000005, Project Status: On Going, Project Unit: UNDP Project Unit, Project Type: Development Project (CIP), Project Manager: Jose, Rekha, Customer: CSR Trust for SDGs in India, Start Date: 01-Jan-2022. A context menu is open over the first row, listing the following options: Manage Financial Project Settings, Project Overview, Manage Financial Project Plan, Manage Project Resources, Manage Project Budget, Track Financial Project Progress, Manage Project Forecast, Review Project Performance, Analyze KPI Categories, Update Project Performance Data, and Generate KPI Values.

Project Name	Project Number	Project Status	Project Unit	Project Type	Project Manager	Customer	Start Date
Plastic Waste Management Programme: A Partnership	01000005	On Going	UNDP Project Unit	Development Project (CIP)	Jose, Rekha	CSR Trust for SDGs in India	01-Jan-2022

b) If searching for the project from the Open Projects option - Search with the Project Name you created, and this will directly take you to the Manage Financial Project settings page to Review Project details

The screenshot shows the 'Open Project' dialog box and the 'My Projects' sidebar. The sidebar on the left has a menu with 'My Projects' and 'Open Project' (highlighted with a red box). Below the sidebar, there are sections for 'Initiate' and 'Plan and Execute'. The 'Initiate' section contains 'Create Project', 'Enable Project for Financial Management', and 'Manage Financial Project Settings'. The 'Plan and Execute' section is empty. The 'Open Project' dialog box on the right has a title bar 'Open Project' and a text input field labeled '* Project Name' (highlighted with a red box). Below the input field are 'OK' and 'Cancel' buttons.

If the Project created is not listed, you can search with additional filters as below:

Click on 'Show Filter', select various options and click on *Search*

Search option are:-

- Project Name
- Project Number
- Project Manager
- Project Status
- Team Member
- Organization

1.1 Basic Project Details validation

Following Project Basic information can be validated in 'Manage Financial Project Settings'

General Tab -

Project Name, Project Description, Organization

Financial Tab -

Project Currency

Additional Tab -

Additional Information: - e.g. Implementing Partner, Implementing Modality and other attributes

Navigate to 'Manage Financial Project Settings' Work area.

From your PPM Application Home page,

Projects → Project Financial Management → Search for Project → Click on Project → Task Bar → Click on Manage Financial Project Settings

In 'General' tab,

Step 1: Validate Project Name, Project Number, Organization, Start Date, Finished Date, Descriptions, Business Unit, Legal Entity, Project type

The screenshot shows the 'Manage Financial Project Settings' interface for a project named 'Plastic Waste Management Programme: A Partnership'. The 'General' tab is selected, and the 'Basic Information' section is expanded. The 'Hide Detail' button is also highlighted. The interface displays various project details:

Project Name	Plastic Waste Management Programme: A Partnership	Start Date	01-Jan-2022
Project Number	01000005	Finish Date	01-Jan-2027
Organization	B0406 - India - New Delhi	Project Status	On Going Change Status
<input checked="" type="checkbox"/> Enable budgetary control		Sponsored Project	Yes
Description	Plastic Waste Management Programme		
Hide Detail			
Work Type		Outline Display Level	1
Business Unit	UNDP-IND	Priority	
Legal Entity	United Nations Development Programme	Service Type	
Project Type	Development Project (CIP)		<input checked="" type="checkbox"/> Planning project
Source Application	OPEN_INTERFACE	Original Project Template	India Development Project (CIP)
Source Reference		Integration Application Code	
		Integration Project Reference	

Financial Tab

2.1 Validate Project Currency

Navigation- Project → Task Bar → Manage Financial Project settings → Financials → Currency Conversion → USD

Manage Financial Project Se... Construction of School in New Delhi Done

General Parties Planning **Financial** Capital Reporting Additional Information Cost Rate Overrides

▲ Cross-Charge Options ⓘ Edit

Receiver Business Unit UNDP-AFG

Allow Charges from All Provider Business Units No

▲ Business Units That Allow Cross-Charge Transactions

View ▼

Provider Business Unit

No data to display.

Process cross-charge transactions for labor

Transfer Price Schedule

▲ Transaction Controls Edit

Last Updated By

Last Updated Date

▲ Currency Conversion ⓘ Edit

Project Currency USD

▲ Conversion Attributes to Project Currency

Rate Type UNORE

Date Type Transaction Date

Date

2.2 Validate Additional Information

Validate Additional Information

Navigation- Project → Task Bar → Manage Financial Project settings → Additional Information

General Parties Planning Financial Capital Reporting **Additional Information** Cost Rate Overrides

Save Cancel

Context Prompt UNDP ▼

* Implementation Modality DIM ▼

* Implementing Partner United Nations Developer ▼

* Project Type DEV ▼

ATLAS Project Number

ATLAS Project Description

Other References

MPTF Project Reference Number

Manage Financial Project Plan

On the converted Projects from Atlas, you would want to validate data below mentioned Update current Project planning period

- Validate Task Name and Number
- Validate Start and Finished date of task
- Validate Additional Information- Responsible Party
- Validate service type on task
- Validate organization on task
- Validate Resource Assignment in Project Plan
- Validate period amount
- Validate Project Financial Plan

From your PPM Application Home page,

Navigate to 'Project Financial Management' Work area.

From your EPPM Application Home page,

1. Click on Projects
2. Work areas available under Projects are shown
3. Click on Project Financial Management

Projects → Project Financial Management → Click on Project → Task Bar → Click on Manage Financial Project Plan

Project Plan screen is opened

* Task Number	* Task Name	Resources	* Planned Start Date	Organization	* Planned Finish Date	Additional Information	Transaction Start Date	Transaction Finish Date	Planned i Project Ledger Currency (US\$)
01000005	Plastic Waste Management Progran		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
OUTPUT1	00100826-Plastic Waste Recycling	+	01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
1.2SM WMR	1.2 SM: WARDS, MEETINGS, RWA		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
1.3 SM.WORKSHOP	1.3 SM: WORKSHOPS	+	01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.1 PPCU SK:OFF	2.1 PPCU SK:OFFICE		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.2PPCU SK:RENT	2.2 PPCU SK:RENTALS, ETC.		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.3PPCU SK:TRNG	2.3 PPCU SK: TRAINING	+	01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.4 PPCU SK: HR	2.4 PPCU SK: HR		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.5 PPCU SK:AWR	2.5 PPCU SK: AWARENESS		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	

2.3 Validate Tasks (Work Breakdown Structure)

Validate all Task name and number from Atlas

Projects → Project Financial Management → Click on Project → Task Bar → Click on Manage Financial Project Plan → View → Expand all below →

Manage Financial ... Plastic Waste Management Programme: A...

Display Hierarchy List

Tasks Progress Gantt Chart

Save Save and Close Cancel

Actions View + [Icons] Detach (3) Go to Task Number [Dropdown] Tasks All tasks [Dropdown]

* Task Number	* Task Name	Resources	* Planned Start Date	Organization	* Planned Finish Date	Additional Information	Transaction Start Date	Transaction Finish Date	Planned i Project Ledger Currency (USD)
01000005	Plastic Waste Management Program		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
OUTPUT1	00100826-Plastic Waste Recycling	+	01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
1.2SM WMR	1.2 SM:WARDS, MEETINGS, RWA		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
1.3 SM:WORKSHOP	1.3 SM: WORKSHOPS	+	01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.1 PPCU SK:OFF	2.1 PPCU SK:OFFICE		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.2PPCU SK:RENT	2.2 PPCU SK:RENTALS, ETC.		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.3PPCU SK:TRNG	2.3 PPCU SK: TRAINING	+	01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.4 PPCU SK: HR	2.4 PPCU SK: HR		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	
2.5 PPCU SK:AWR	2.5 PPCU SK: AWARENESS		01-Jan-2022	B0406 - India - New Delhi	01-Jan-2027		01-Jan-2022	01-Jan-2027	

2.4 Validate Planned start Date and End Date

Projects → Project Financial Management → Click on Project → Task Bar → Click on Manage Financial Project Plan → View → Expand all below → Planned start date & Planned Finished date

Actions View + [Icons] Detach (3) Go to Task Number [Dropdown] Tasks All tasks [Dropdown]

* Task Number	* Task Name	Resources	* Planned Start Date	* Planned Finish Date	Organization	Additional Information	Transaction Start Date	Transaction Finish Date	Planned i Project Ledger Currency (USD)
01000005	Plastic Waste Management Program		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
OUTPUT1	00100826-Plastic Waste Recycling	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
1.2SM WMR	1.2 SM:WARDS, MEETINGS, RWA		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
1.3 SM:WORKSHOP	1.3 SM: WORKSHOPS	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.1 PPCU SK:OFF	2.1 PPCU SK:OFFICE		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.2PPCU SK:RENT	2.2 PPCU SK:RENTALS, ETC.		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.3PPCU SK:TRNG	2.3 PPCU SK: TRAINING	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.4 PPCU SK: HR	2.4 PPCU SK: HR		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.5 PPCU SK:AWR	2.5 PPCU SK: AWARENESS		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	

2.5 Validate Responsible Party

View Responsible Party in additional Information

Projects → Project Financial Management → Click on Project → Task Bar → Click on Manage Financial Project Plan → View → Expand all below → Activity level → Additional Information

* Task Number	* Task Name	Resources	* Planned Start Date	* Planned Finish Date	Organization	Additional Information	Transaction Start Date	Transaction Finish Date	Pla Project Currenc
2.3PPCU SK:TRNG	2.3 PPCU SK: TRAINING	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.4 PPCU SK: HR	2.4 PPCU SK: HR		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.5 PPCU SK:AWR	2.5 PPCU SK: AWARENESS		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.6PPCUSK:REV M	2.6 PPCU SK: REVENUE MODEL	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
3.1 ISK :SYS AP	3.1 ISK :SYSTEMS APPROACH	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
3.2ISK: SOC SEC	3.2 ISK: SOCIAL SECURITY	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
3.3 ISK: SHG	3.3 ISK: SHG, ETC.	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
4.1KMMC: IEC CS	4.1 KMMC: IEC COST	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
4.2KMMC:MIS AUD	4.2 KMMC: MIS, PSC, AUDIT	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
4.3KMMC:SUB-CNT	4.3 KMMC: SUB-CENTRES	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	

2.6 Validate Organization on Tasks

Projects → Project Financial Management → Click on Project → Task Bar → Click on Manage Financial Project Plan → View → Expand all below → Organization

* Task Number	* Task Name	Resources	* Planned Start Date	* Planned Finish Date	Organization	Additional Information	Transaction Start Date	Transaction Finish Date	Service T
3.3 ISK: SHG	3.3 ISK: SHG, ETC.	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
4.1KMMC: IEC CS	4.1 KMMC: IEC COST	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
4.2KMMC:MIS AUD	4.2 KMMC: MIS, PSC, AUDIT	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
4.3KMMC:SUB-CNT	4.3 KMMC: SUB-CENTRES	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
5.1 PMU: HRCOST	5.1 PMU: HR COST	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
5.2PMU:ADMN EXP	5.2 PMU: ADMN EXP.	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
6.1 ENTR & INCL	6.1 ENTERPRISE & INCLUSION	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
ACTIVITY1	Project Management	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
DRY- INST SK&IM	DRY- INST SK&IMP	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
DRY- KM MON&CO	DRY- KM MON&COMM SYSTEM	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
DRY-PCU SWACHHT	DRY- PCU SWACHHTA KENDRA	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	


2.7 Validate Resource Assignment in Project Plan

Follow instructions in below figure to open Planning Resource Assignment screen

Navigation → Project → Task Bar → Manage Financial Project Plan → view → Expand all below → Activity → Resources

* Task Number	* Task Name	Resources	* Planned Start Date	* Planned Finish Date	Organization	Additional Information	Transaction Start Date	Transaction Finish Date	Service T
01000005	Plastic Waste Management Program		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
OUTPUT1	00100826-Plastic Waste Re	+	01-Jan-2022	01-Jan-2027	B0406 - India - Ne		01-Jan-2022	01-Jan-2027	
1.2SM WMR	1.2 SM:WARDS, MEETINGS, RWA		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
1.3 SM:WORKSHOP	1.3 SM: WORKSHOPS	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.1 PPCU SK:OFF	2.1 PPCU SK:OFFICE		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.2PPCU SK:RENT	2.2 PPCU SK:RENTALS, ETC.		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.3PPCU SK:TRNG	2.3 PPCU SK: TRAINING	+	01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.4 PPCU SK: HR	2.4 PPCU SK: HR		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	
2.5 PPCU SK:AWR	2.5 PPCU SK: AWARENESS		01-Jan-2022	01-Jan-2027	B0406 - India - New Delhi		01-Jan-2022	01-Jan-2027	

2.8 Period Amount to resource added on task

Navigation → Project → Task Bar → Manage Financial Project Plan → view → Expand all below → Activity → Resources → Click on  icon → select Resources → Actions → Edit Period Amount

Manage Resources: 1.1 (Activity 1.1)

Resources: All

- Assign Planning Resource
- Delete Selected Resources
- Update Planned Amounts from Progress
- Edit Period Amounts**
- Adjust Assignment
- Refresh Rates
- Refresh Conversion Rates
- View Burden Cost Details
- View Graphical Analysis
- View Task Assignment Details

Date	Finish Date	Planned	ITD Actual	Progress EAC	Baseline	Planning Currency	Exception	Rat Dat
01-Jan-2022	03-Jan-2022					USD		

Save Save and Close Cancel

Data Migration Validation

Edit Period Amounts ✕

Planning Resource 510000-Contractual Services ▼ Current Planning Period JAN-2022
Assignment Planned Start Date 03-Jan-2022 Assignment Planned Finished Date 03-Jan-2022

Plan Amounts

Period Lines Currency

Actions ▼ View ▼ Detach

Period	Quantity		Raw Cost		Burdened Cost
	Plan	Period Actual	Planned (USD)	Period Actual (USD)	Per
JAN-2022 to DEC-2022			20,000		
Total					

2.9 Validate Project Financial Plan

After resource planning at task or budget planning at task you can see total financial plan amount

Manage Financial Project Pl... Construction of School in New Delhi

Display Hierarchy List

Tasks Progress Gantt Chart

Actions ▼ View ▼ Go to Task Number Tasks ▼

* Task Number	* Task Name	Raw Cost			
		Planned in Project Ledger Currency (USD)	Planned in Project Currency (USD)	ITD Actual in Project Ledger Currency (USD)	ITD Actual in Project Currency (USD)
01000086	Construction of School in New Delhi	1,436,000.00	1,436,000.00		
Output 1	Output 1	996,000.00	996,000.00		
Activity 1.1	1.1	740,000.00	740,000.00		
Activity 1.2	1.2	256,000.00	256,000.00		
Output 2	Output 2	440,000.00	440,000.00		
Activity 2.1	2.1	270,000.00	270,000.00		
Activity 2.2	2.2	170,000.00	170,000.00		

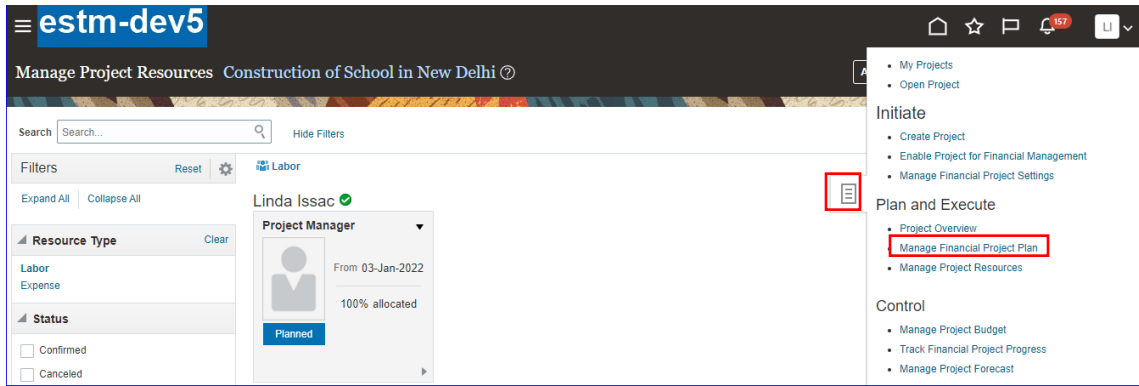
2.10 Validate Project Manager and Team Members to the Project

Navigate to 'Manage Project Resources' Work area.

From your PPM Application Home page,

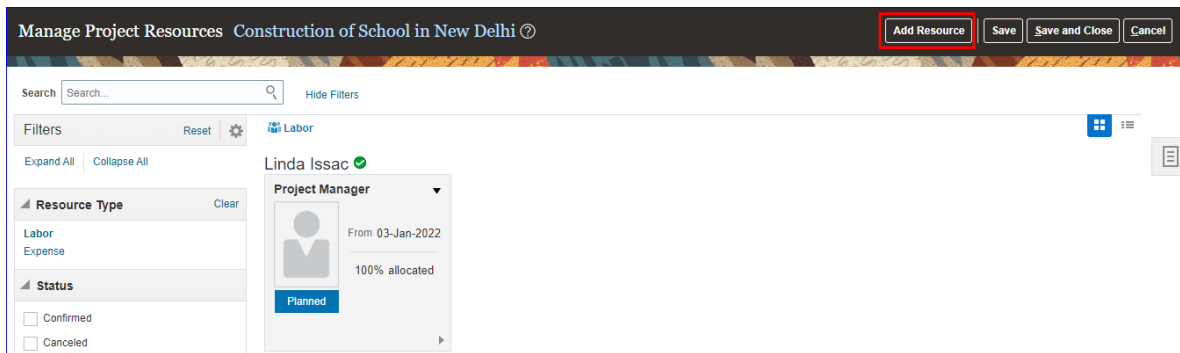
Projects → Project Financial Management → Click on Project → Task Bar → Click on Manage Project Resources

Data Migration Validation

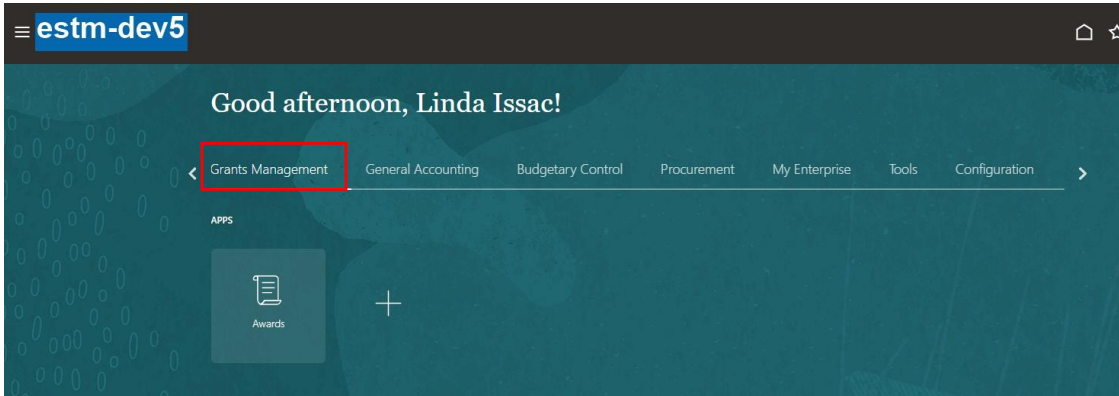


Manage Project Resource page will open

Validate Manager and Team Member to the Project click on Add Resource button and fill the details



3. Award Creation Validation



Converted Awards can be viewed in 'Grants Management' work area in Quantum application.

Navigate to '**Grants Management**' Work area.

From Quantum Home page,

4. Click on "Grants Management" tab
5. Work areas available under Grant Management is shown
6. Click on Awards



'Awards Overview' page will get opened in your Awards work area below:

Data Migration Validation

The screenshot shows the 'estm-dev5' Overview page. It features four award cards with the following details:

Award ID	Name	Total Funding	Current Status
1001002	SALAM	\$209K	77.5K Over
2001002	Spotlight Country Prog...	\$359K	6.32K Over
00133682	IPC123799 - UNICEF WCA...	\$9.43K	On Track
1002077	Levy Test	\$970K	On Track

A blue callout bubble on the right side of the screen contains the text: "Click the task pane to go to Manage Awards". The task pane icon, which is a document with a list, is highlighted with a red box.

Note: 'Overview' page is your Awards home page showing the health of Awards you have access by playing a role on it, like Project Manager, Team Member of Principal Investigator etc. New Award can be viewed by clicking the task pane as highlighted above

3.1 Validate Converted Award

1. To view Award, Click Manage Awards as shown below

The screenshot shows the 'estm-dev5' Overview page with the 'Manage Awards' task pane icon highlighted in a red box. The task pane is open, showing options for 'Initiate' (Quick Create Award) and 'Administer' (Generate Federal Financial Report, Update Award Performance Data).

This will take you to the awards screen where all your awards are listed

2. Award can be searched by using the search criteria as shown below by using Award Number or Name:

The screenshot shows the 'Manage Awards' search results page. The search input field contains '01000086' and is highlighted with a red box. Below the search bar is a table of search results:

Name	Number	Business Unit	Primary Sponsor	Total Funding Amount	Status	Start Date	Principal Investigator
Construction of School in New Delhi	01000086	UNDP-AFG	Charities Aid Foundation India	2,790,000.00 USD	Active	01-Jan-2...	Linda Issac

3.2 Validate Award Details

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Details

Validate Award Name, Award Number, Business Unit, Legal Entity, Currency, Award Name, Award Number, Principal Investigator, Contract Star and End date, Total Award Amount, Award Status

Data Migration Validation

1000005 - Plastic Waste Managemem...

Business Unit UNDP-IND Contract Start Date 01-Jan-2021

Legal Entity United Nations Development Programme Contract End Date 31-Dec-2027

Primary Sponsor CSR Trust for SDGs in India Status Active

Principal Investigator Rekha Jose Total Award Amount 10,481,309.00 USD

Last Validated 11-May-2022 03:48:27 No Errors or Warnings

General Tab-

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Details>> General

Validate Organization, Intuition

1000005 - Plastic Waste Managemem...

Business Unit UNDP-IND Contract Start Date 01-Jan-2021

Legal Entity United Nations Development Programme Contract End Date 31-Dec-2027

Primary Sponsor CSR Trust for SDGs in India Status Active

Principal Investigator Rekha Jose Total Award Amount 10,481,309.00 USD

Last Validated 11-May-2022 03:48:27 No Errors or Warnings

General Financial Compliance Personnel

* Organization B0406 - India - New Delhi Purpose

* Institution UNDP Type

Sponsor Award Number

Description

CFDA Numbers None +

3.3 Validate Fund code

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Details>> General >> Additional Information

Data Migration Validation

Additional Information

Conflict of Interest	+
Flow-Through Funds	+
Intellectual Property	+
Previous Award	+

Context Segment	UNDP
* Fund Code	30078
GMS/Indirect Cost	Yes
Method	Earn-As-You-Go
GMS rate	7
GMS Waiver	No
Schedule of Payments	finalized with the sponsor

3.4 Validation Burden schedule, Budget Period, Internal funding and Personnel

Step 1: Validate Burden schedule

Click on the Financial tab Validate Burden Schedule

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Details>> Financial >> Burden Schedule

1 Details 2 Projects 3 Funding 4 Review

Validate Back Save and Next Save Cancel

Last Validated 11-May-2022 03:48:27 No Errors or Warnings

Business Unit	UNDP-IND	Contract Start Date	01-Jan-2021
Legal Entity	United Nations Development Programme	Contract End Date	31-Dec-2027
Primary Sponsor	CSR Trust for SDGs in India	Status	Active
Principal Investigator	Rekha Jose	Total Award Amount	10,481,309.00 USD

General **Financial** Compliance Personnel

* Burden Schedule	UNDP Burden Schedule 0.50	Pre-Award Date	
Fixed Date	dd-mmm-yyyy	Close Date	

Expanded authority

3.5 Step 2: Validate Budget Period

Click on the Financial tab Validate Budget Period

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Details>> Financial >> Budget Period

Data Migration Validation

General **Financial** Compliance Personnel

* Burden Schedule UNDP Burden Schedule 0.50

Fixed Date dd-mmm-yyyy

— Expanded authority

Budget Period

* Name	* Budget Period Start Date	* Budget Period End Date
2022	01-Jan-2021	31-Dec-2022
2023	01-Jan-2023	31-Dec-2023
2024	01-Jan-2024	31-Dec-2024
2025	01-Jan-2025	31-Dec-2025
2026	01-Jan-2026	31-Dec-2026

3.6 Validate Funding Sources

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Details>> Financial >> Funding Source

Funding Sources

External Charities Aid Foundation India (14481)

Cost shared by internal sources

Internal Funding Sources

View

* Name	Number	Required By Sponsor	Approved By	Approval Date
30084 Prog Resources from	30084	<input type="checkbox"/>		dd-mmm-yyy

3.7 Validate Award Personnel

Under the Personnel tab review or the add people associated with award

Note – The compliance tab (before Personnel tab) is not applicable to UN Agencies.

Data Migration Validation

Edit Award Details 1000005 - Plastic Waste Managem...

Business Unit: UNDP-IND
Legal Entity: United Nations Development Programme
Primary Sponsor: CSR Trust for SDGs in India
Principal Investigator: Rekha Jose

Contract Start Date: 01-Jan-2021
Contract End Date: 31-Dec-2027
Status: Active
Total Award Amount: 10,481,309.00 USD

General Financial Compliance **Personnel**

Personnel

Internal	Person	Person Number	Role	* Start Date	End Date	Credit Percentage	Email
<input checked="" type="checkbox"/>	Rekha Jose	10	Principal Investigator	01-Jan-2022	dd-mmm-yyy	100	rekha.jose@undp.org
<input type="checkbox"/>	DUMMY	17612		01-Jan-2022	31-Dec-2027		

3.8 Validate Associated Projects with the Award

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Projects>> Manage Award Projects>> Project Name & Number

Manage Award Projects 1000005 - Plastic Waste Managem...

Details **Projects** Funding Review

Validate Back Save and Next Save Cancel

Last Validated 11-May-2022 03:48:27 No Errors or Warnings

Create and Associate Project Manage Project Budget

* Project Name	Project Number	Funding Source	Project Status	Project Unit	Project Type	Project Manager	Project Start Date	Project F
Plastic Waste Management Program...	01000005	All	On Going	UNDP Project Unit	Development Pr...	Rekha Jose	01-Jan-2022	01-Jan-20...

Plastic Waste Management Programme: A Partnership: Details

3.9 Validate Funding

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Funding>> Manage Award Fundings

Data Migration Validation

Manage Award Funding ²
1000005 - Plastic Waste Managem...

Details Projects **Funding** Review

Validate Back Next Save Done

Last Validated 11-May-2022 03:48:27 No Errors or Warning

Funding Summary ²

View Add Funding ✕

Funding Allocation	Direct Funding Amount (USD)	Indirect Funding Amount (USD)	Total Unallocated Funding Amount (USD)	Total Funding Amount (USD)
▲ Funding Allocation	10,481,309.00	0.00	0.00	10,481,309.00
▲ 2022	10,481,309.00	0.00	0.00	10,481,309.00
▲ 00203(Gov contr local Cost - RCO)UNDP	1,000,000.00	0.00	0.00	1,000,000.00
Base-00203-1	1,000,000.00	0.00	0.00	1,000,000.00
▲ 04000(TRAC (Lines 1.1.1 and 1.1.2))	600,000.00	0.00	0.00	600,000.00
Base-2	600,000.00	0.00	0.00	600,000.00
▲ CSR Trust for SDGs in India	8,881,309.00	0.00	0.00	8,881,309.00

3.10 Validate Budgets

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Projects >> Manage Project Budget

Manage Award Projects ²
1000005 - Plastic Waste Managem...

Details **Projects** Funding Review

Validate Back Save and Next Save Cancel

Last Validated 11-May-2022 03:48:27 No Errors or Warning

View + ✕ Create and Associate Project **Manage Project Budget**

* Project Name	Project Number	Funding Source	Project Status	Project Unit	Project Type	Project Manager	Project Start Date	Project End Date
Plastic Waste Management Program...	01000005	All	On Going	UNDP Project Unit	Development Pr...	Rekha Jose	01-Jan-2022	01-Jan-2022

► Plastic Waste Management Programme: A Partnership: Details

Click on Manage Budget Versions page will be displayed.
Open the budgets working area and notice the budget working version copied from project financial plan. Ignore the version 1 in this example.

Award 01000086 | Currency = USD

Actions + ✕

Version 2	Current Working	Cost Budget	740,000.00
Version 1	Working	Cost Budget	0.00

Validate- Task Name, Task Number, Currency, Funding Source, Raw cost

Data Migration Validation

Edit Budget: Versio... Plastic Waste Management Programme: A...

Award 1000005

* Name: Version 5 Display: Task structure

Award Cost Budget Planning Level: Project and all tasks Planning Options Attachments: None + Cost Budget \$3,371,000.00

Actions View + X [Grid] [Filter] [Print] [Detach] Go to Task [Dropdown] Layout Layout 2 [Dropdown]

Task Number or Resource	Task Name	Unit of Measure	Planning Currency	Funding Source	Raw Cost	Sta
71600 - Travel		Currency	USD	CSR Trust for SDGs in India	300,000.00 USD	
2.3PPCU SK:TRNG	2.3 PPCU SK: TRAINING				400,000.00 USD	
72200 - Equipment and Furniture		Currency	USD	CSR Trust for SDGs in India	400,000.00 USD	
2.4 PPCU SK: HR	2.4 PPCU SK: HR				500,000.00 USD	
72200 - Equipment and Furniture		Currency	USD	00203(Gov contr local Cost - RCO)UNDP	300,000.00 USD	
72200 - Equipment and Furniture		Currency	USD	04000(TRAC (Lines 1.1.1 and 1.1.2)	200,000.00 USD	
2.5 PPCU SK:AWR	2.5 PPCU SK: AWARENESS				500,000.00 USD	

3.11 Validate Award Budget Task Name, Task Number and Resource Name

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Projects >> Manage Project Budget>> Click on version 1>> View >> Expand all below

Task Number or Resource	Task Name	Unit of Measure	Planning Currency	Funding Source
01000005	Plastic Waste Management Programme: A Partnership			
OUTPUT1	00100826-Plastic Waste Recycling			
1.1SM:BASELINE	1.1 SM: BASELINE			
75100 - Facilities & Administration		Currency	USD	CSR Trust for SDGs in India
1.2SM WMR	1.2 SM:WARDS, MEETINGS, RWAs			
72600 - Grants		Currency	USD	CSR Trust for SDGs in India
1.3 SM:WORKSHOP	1.3 SM: WORKSHOPS			
72500 - Supplies		Currency	USD	CSR Trust for SDGs in India
2.1 PPCU SK:OFF	2.1 PPCU SK:OFFICE			
63400 - Learning Costs		Currency	USD	CSR Trust for SDGs in India
2.2PPCU SK:RENT	2.2 PPCU SK:RENTALS, ETC.			
71600 - Travel		Currency	USD	CSR Trust for SDGs in India
2.3PPCU SK:TRNG	2.3 PPCU SK: TRAINING			
72200 - Equipment and Furniture		Currency	USD	CSR Trust for SDGs in India
2.4 PPCU SK: HR	2.4 PPCU SK: HR			

3.12 Validate Funding source on task

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Projects >> Manage Project Budget>> Click on version 1>> View >> Expand all below>> Funding source

Task Number or Resource	Task Name	Unit of Measure	Planning Currency	Funding Source
01000005	Plastic Waste Management Programme: A Partnership			
OUTPUT1	00100826-Plastic Waste Recycling			
1.1SM:BASELINE	1.1 SM: BASELINE			
75100 - Facilities & Administration		Currency	USD	CSR Trust for SDGs in India
1.2SM WMR	1.2 SM:WARDS, MEETINGS, RWAs			
72600 - Grants		Currency	USD	CSR Trust for SDGs in India
1.3 SM:WORKSHOP	1.3 SM: WORKSHOPS			
72500 - Supplies		Currency	USD	CSR Trust for SDGs in India

3.13 Validate Budget amount

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Projects >> Manage Project Budget>> Click on version 1>> View >> Expand all below>> Select the task >> Action Edit Period Amount

Highlight a row which you want to validate the amount and click Actions → Edit Period Amounts

Resource	Planning Currency	Funding Source	Additional Information	Quantity	Raw Cost	Raw Cost Rate	Burdened Cost	Burdened Cost Rate
510000-Contractual Services	USD	Charities Aid Foundation India			320,000.00 USD		320,000.00 USD	
530000-Supplies and C	USD	Charities Aid Foundation Indi			420,000.00 USD		420,000.00 USD	

Period wise split of the total amounts would show up and you can edit them if needed. Note that the numbers are populated for both Raw cost and Burdened (GMS) cost.

Data Migration Validation

Task Number Activity 1.1 From Date 03-Jan-2022
Planning Resource 530000-Supplies and Consumables Used (USD) To Date 31-Dec-2023
Funding Source Charities Aid Foundation India (14481)

Period	Raw Cost (USD)	Burdened Cost (USD)
Period 1	320,000	320,000
Period 2	100,000.00	100,000.00
Total	420,000.00	420,000.00

when we create a budget and try to update the period amounts then only burdened cost field show up by default and not the raw cost one, in that case click on View

Task Number Activity 1.1 From Date 03-Jan-2022
Planning Resource 530000-Supplies and Consumables Used (USD) To Date 31-Dec-2023
Funding Source Charities Aid Foundation India (14481)

Period	Raw Cost (USD)	Burdened Cost (USD)
Period 1	320,000	320,000
Period 2	100,000.00	100,000.00
Total	420,000.00	420,000.00

Click on View >> Column >> Enable Raw cost and Effective Burden Multiplier.

Columns menu items:

- Show All
- Markup Percentage
- Rate Refresh Date
- Burdened Cost Rate
- Standard Burdened Cost Rate
- Effective Burden Multiplier**
- Standard Burdened Cost Multiplier
- Burdened Cost (USD)
- Raw Cost Rate**

Period	Raw Cost	Burdened Cost (USD)	Standard Burdened Cost Multiplier	Effective Burden Multiplier	Burdened Cost Rate
2022	320,000.00	320,000.00		0.000	
2023	100,000	100,000		0.000	

Edit amount in both column raw cost and burden cost column and make sure that the amount should be same in both the column else multiplier will not be zero

Raw Cost (USD)	Standard Raw Cost Rate	Raw Cost Rate	Burdened Cost (USD)	Standard Burdened Cost Multiplier	Effective Burden Multiplier	Burdened Cost Rate
320,000.00			320,000.00		0.000	
100,000			100,000		0.000	

3.14 Validate the responsible party

To Validate the responsible party for a particular resource and activity hit additional information icon

Navigate- Login >> Grants Management >> Manage Award >> Search Award >> Edit >> Projects >> Manage Project Budget>> Click on version 1>> View >> Expand all below>> Select the task >> Additional Information

Note- In case the Additional column is not visible then- Click on View >> Column >> Enable Additional Information

Task Number	Task Name	Resource	Planning Currency	Funding Source	Additional Information	Quantity	Raw Cost	Raw Cost Rate	Burdened Cost	Burdened Cost Rate
Activity 1.1	1.1	510000-Contractual Services	USD	Charities Aid Foundation India			320,000.00 USD		320,000.00 USD	
Activity 1.1	1.1	530000-Supplies and C	USD	Charities Aid Foundation Indi			420,000.00 USD		420,000.00 USD	

4. Validate Award Contract created (Limited access and is managed by GSSC Team)

Converted Award Contract can be viewed in 'Contract Management' work area in the application.

Navigate to '**Contract**' Work area.

From your PPM Application Home page,

7. Click on Contract Management
8. Work areas available under Contract Management are shown
9. Click on Contract

Navigate to contract workbench- Contract Management → Contract → Search for Contract by giving Award number (as award number and Contract number will be the same)



Search for Contract created from Award

Data Migration Validation

Advanced Search Manage Watchlist Saved Search Application Default

Intent Equals

**** Number** Starts with

Modifier Starts with

Name Contains

Contract Type Equals

**** Party Name** Starts with

**** Contract Owner** Equals

Assignee Equals

Business Unit Equals

My contracts

Status Equals

User Status Equals

**** Start Date** Equals

**** End Date** Equals

Amount Equals

Currency Equals

Context Segment Equals

Search **Reset** **Save...** **Add Fields** **Reorder**

Search Results

Actions View Format +

Number	Modifi	Name	Primary Party Name	Contract Type	Status	User Status	Assignee	Amount	Start Date	End Date	Intent
1000005		Plastic Waste M...	CSR Trust for SDGs in India	UNDP Non-Core Co...	Active			8,881,309.00 USD	01-Jan-2...	31-Dec-2...	Sell

4.1 Validate Contract details

Following Contract Basic information can be validated in Line Tab

- Contract Name and Number
- Contract start and End Date
- Contract Status
- Contract Amount
- Additional Information

Edit Contract: 1000005, Version 4: Overview

Actions Save Submit Cancel

Last Saved: 11-May-2022 08:44:19

Overview Lines Parties Deliverables Billing Financial Summary Documents History Currency Conversion Notes Related Contracts

Number	1000005	
Name	Plastic Waste Management Program	
Start Date	01-Jan-2021	
End Date	31-Dec-2027	
Description	<input type="text"/>	
Version Description	<input type="text"/>	
Status	Active	

Additional Information

User Status	
Assignee	
Type	UNDP Non-Core Contract
Intent	Sell
Item Master	
Currency	USD - US Dollar
Amount	8,881,309.00

Review Contract Details'

Data Migration Validation

Edit Contract: 1000005, Version 4: Overview ?

Actions Save Submit Cancel

Last Saved: 11-May-2022 08:44:19

Overview Lines Parties Deliverables Billing Financial Summary Documents History Currency Conversion Notes Related Contracts

Number	1000005	
Name	Plastic Waste Management Programm	
Start Date	01-Jan-2021	
End Date	31-Dec-2027	
Description		
Version Description		
Status	Active	

User Status	
Assignee	
Type	UNDP Non-Core Contract
Intent	Sell
Item Master	
Currency	USD - US Dollar
Amount	8,881,309.00

1. Click on Task Bar

Contract & Award Summary –

Contract Summary-

Edit Contract: 1000005, Version 4: Overview ?

Overview

Contract Summary

Business Unit	UNDP-IND
Legal Entity	United Nations Development Programme
Contract Type	UNDP Non-Core Contract
Primary Party	CSR Trust for SDGs in India
Status	Active
Version	4
Amount	8,881,309.00 USD
Start Date	01-Jan-2021
End Date	31-Dec-2027

Contract Metrics

Amount	8,881,309.00 USD
Backlog	7,181,208.00 USD
Last Recognized	13-Apr-2022

Validate Additional Information in Contract Overview

Navigation- Contract Management → Contract → Search → Overview Tab → Additional Information → Context segment → Fill details

Edit Contract: 1000005, Version 4: Overview

- Overview
- Lines
- Parties
- Deliverables
- Billing
- Financial Summary
- Documents
- History
- Currency Conversion
- Notes
- Related Contracts

Number 1000005
 Name Plastic Waste Management Program
 Start Date 01-Jan-2021
 End Date 31-Dec-2027
 Description
 Version Description
 Status Active

User Status
 Assignee
 Type UNDP Non-Core Contract
 Intent Sell
 Item Master
 Currency USD - US Dollar
 Amount 8,881,309.00

Additional Information

Additional Information

Context Segment UNDP
 Standard Agreement Yes
 Clearance Yes
 Date Contacted CO 06-Jan-2022
 Date NSA is cleared 12-Jan-2022
 Does 1% Coordination Levy Apply Yes
 Levy Exceptions
 Remark on Levy
 Original Contract Amount
 Original Contract Currency
 Original Date
 Completion
 Termination
 Bank Account information
 UNORE
 Losses
 Template is Non Std/Other Items

Special Donor
 Remark on NSA
 Interest
 Audits
 Conditions for release of payment
 Financial reporting
 GMS
 GMS Rate 0.8 %
 Financial Rules & Regs
 Prior Year impact
 Contingent Amount
 Contingent Amount value
 Amendment Date
 Amendment Information
 Remark on Amendment
 Signed Date

4.2 Review Funding Amount at Contract

Check funding amount in contract lines. The funding amount at contract will be equal to the Award value.

Edit Contract: 1000005, Version 4: Lines

Actions Save Submit Cancel

Last Saved: 11-May-2022 08:44:19

- Overview
- Lines
- Parties
- Deliverables
- Billing
- Financial Summary
- Documents
- History
- Currency Conversion
- Notes
- Related Contracts

Actions View Detach

Number	Type	Name	Description	Start Date	End Date	Line Amount (USD)	Status
1	Free-form, project	Line 1		01-Jan-2021	31-Dec-2027	8,881,309.00	Active

Note- On the contract, only External Funding Amount (i.e. donor funding) will be displayed. The Internal Funding Amount will not be part of the Contract value in case internal funding has been added to the award.

4.3 Validate Cost centre

Navigation- Contract Management → Contract → Search → Lines → Line 1 Details → Overview → Additional Information

Check cost centre or department segment for revenue and billing are captured as additional flex fields at the line level.

Additional Information

Context Value UNDP

Cost Centre 40601

4.4 Validate Project associated to the contract

Navigation- Contract Management → Contract → Search → Lines → Line 1 Details → Line → Line details >> Associate Projects

Edit Contract: 1000005, Version 4: Lines Actions Save Submit Cancel

Last Saved: 11 May 2022 08:44:19

Overview Lines Parties Deliverables Billing Financial Summary Documents History Currency Conversion Notes Related Contracts

Actions View Detach

Number	Type	Name	Description	Start Date	End Date	Line Amount (USD)	Status
1	Free-form, project	Line 1		01-Jan-2021	31-Dec-2027	8,881,309.00	Active

Line 1: Details

Overview Billing Associated Projects

Project Name	Project Number	Task Name	Task Number	Percent Complete	Contract Currency (USD)			Active
					Funded Amount	Invoiced Amount	Recognized Revenue	
Plastic Waste Management	01000005				1,700,101.00	1,700,101.00	✓	

4.5 Validate Deliverables

View deliverable to contract

Navigation- Contract Management → Contract → Search → Deliverables

Edit Contract: 1000005, Version 4: Deliverables ?

Overview Lines Parties **Deliverables** Billing Financial Summary Documents History Currency Conversion Notes Related Contracts

Actions View Format + ✎ ✕ **Activate** Freeze Detach Wrap

Deliverable Name	Deliverable Type	Responsible Party Type	Party Name	Contact	Print Sequence
Financial Report	Internal	Internal	UNDP-IND	Jose, Rekha	1

4.6 Validate Billing Details

Validate the Billing details

Validate Bill Plan & Revenue Plan Method

Navigation- Contract Management → Contract → Search → Billing

Edit Contract: 1000005, Version 4: Billing ?

Overview Lines Parties Deliverables **Billing** Financial Summary Documents History Currency Conversion Notes Related Contracts

Contribution Percent 100%

Billing Sequence

PO Number

Salesperson

Generated Invoice Status Submitted

Contract Organization B0406 - India - New Delhi

Transaction Type PA Invoice

— Net invoice

Migration in progress

Bill Plans ?

Actions View + ✎ ✕ Detach

Name	Invoice Method Name	Invoice Method Classification	On hold
Award Bill Plan	Amount Based Invoice	Amount Based	

Revenue Plans ?

Actions View + ✎ ✕ Detach

Name	Revenue Method Name	Revenue Method Classification	On hold
Award Revenue Plan	Amount Based Revenue	Amount Based	