

VIET NAM'S NEXT DEVELOPMENT ERA:

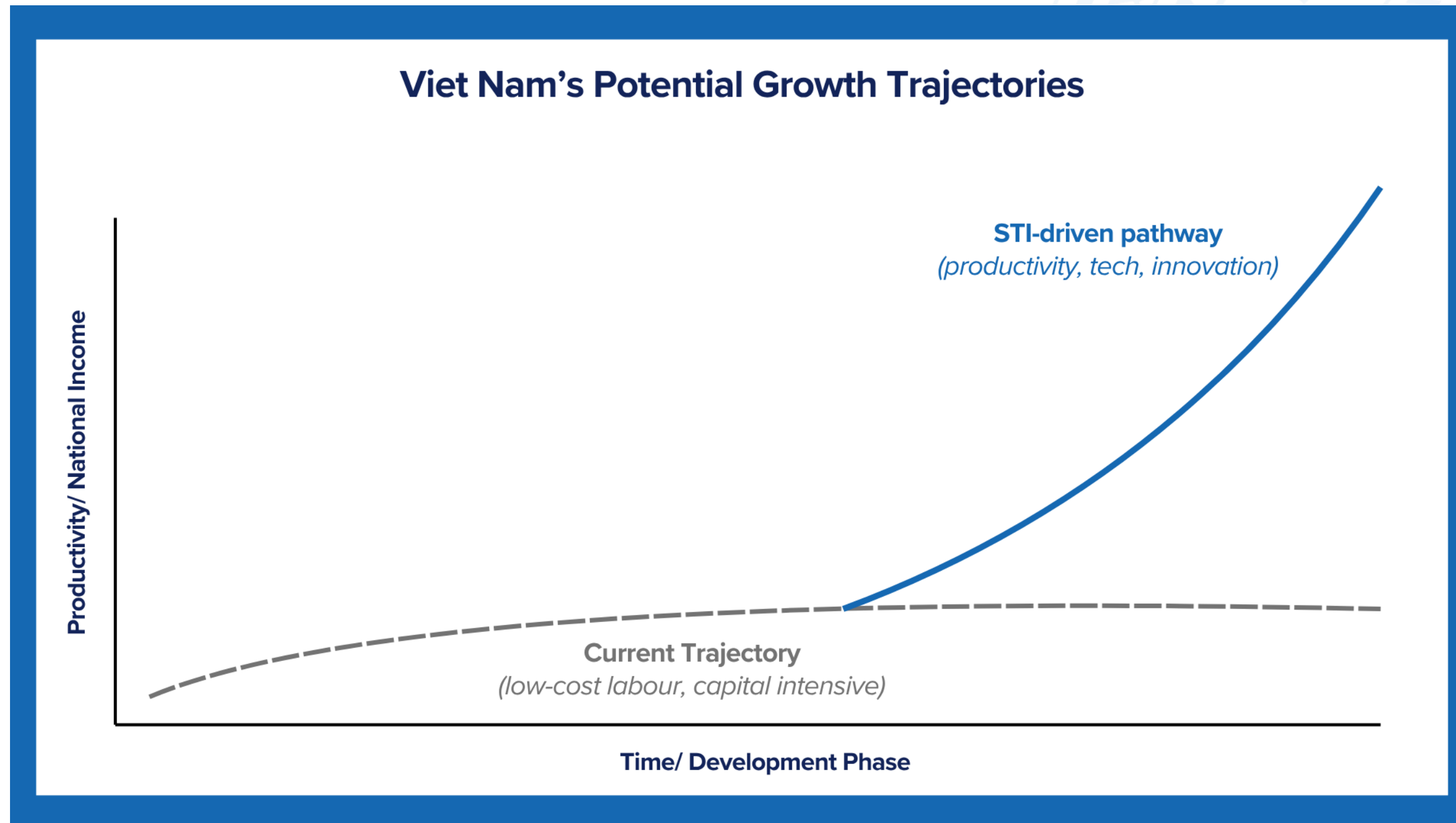
*Building Productive Capabilities through
Science, Technology, and Innovation*

Hai Phong, 26 May 2026



THE CORE CHALLENGE:

Evolving the Growth Model for the Next Development Phase

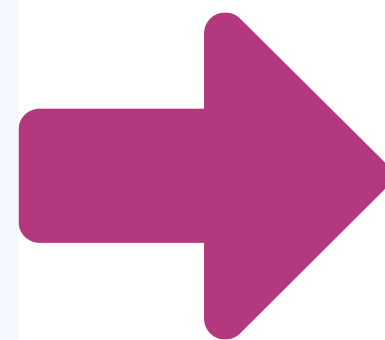


FROM EMERGING CAPABILITIES to SYSTEM-WIDE TRANSFORMATION

Emerging Capabilities Face Structural Constraints

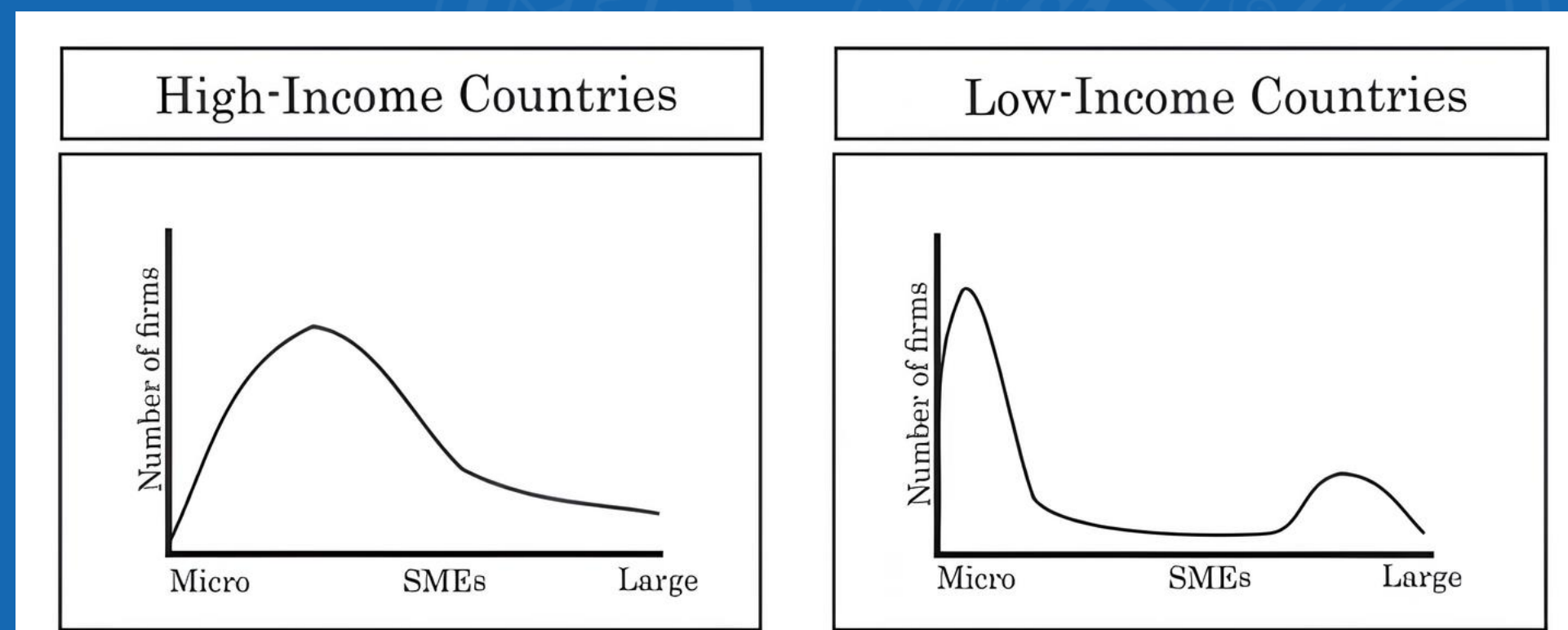
Emerging Capabilities

- 1 National Tech Champions
- 2 Agile Startups (*Fintech, Deep-tech*)
- 3 Strategic Investments (e.g: *National Data Center*)

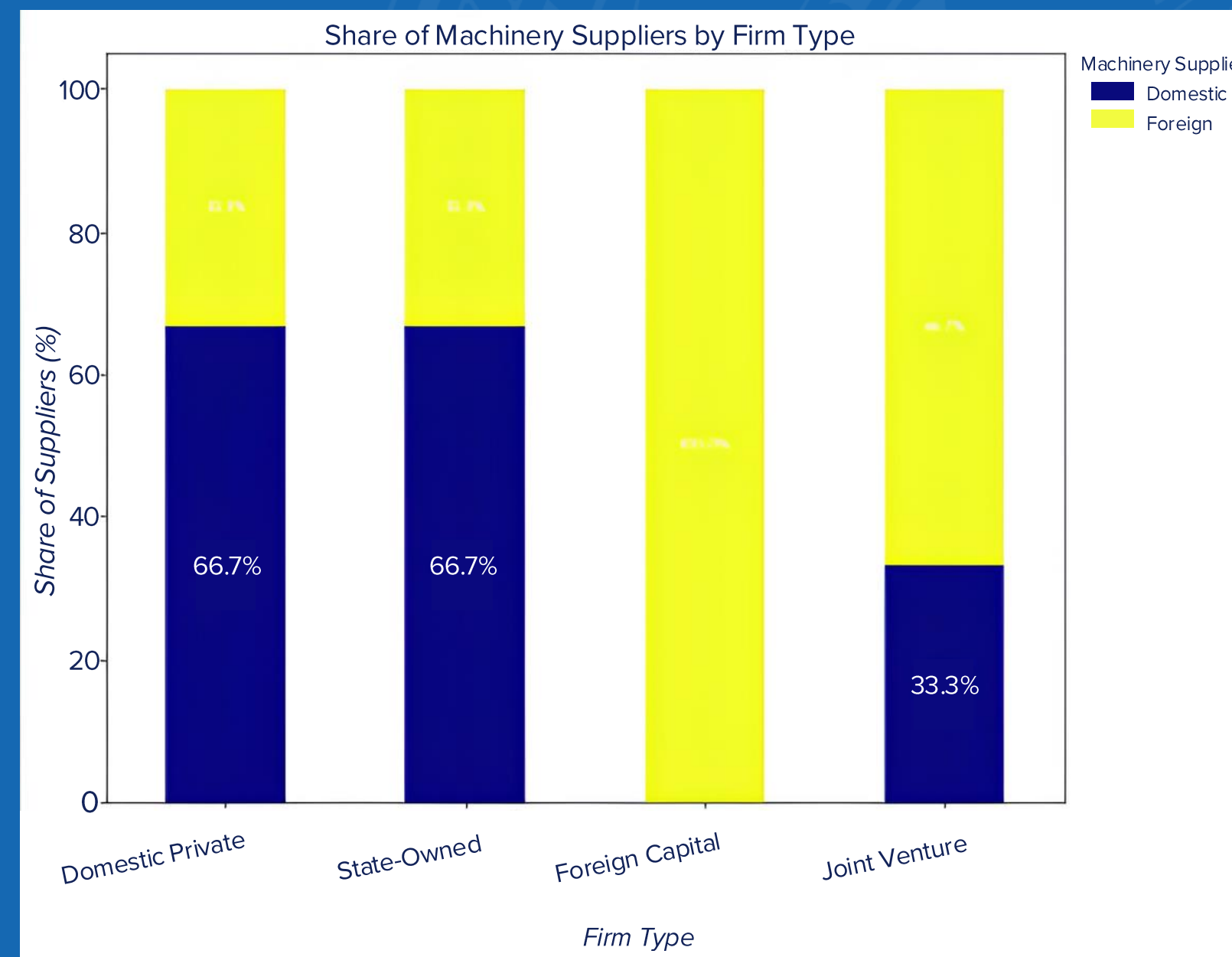
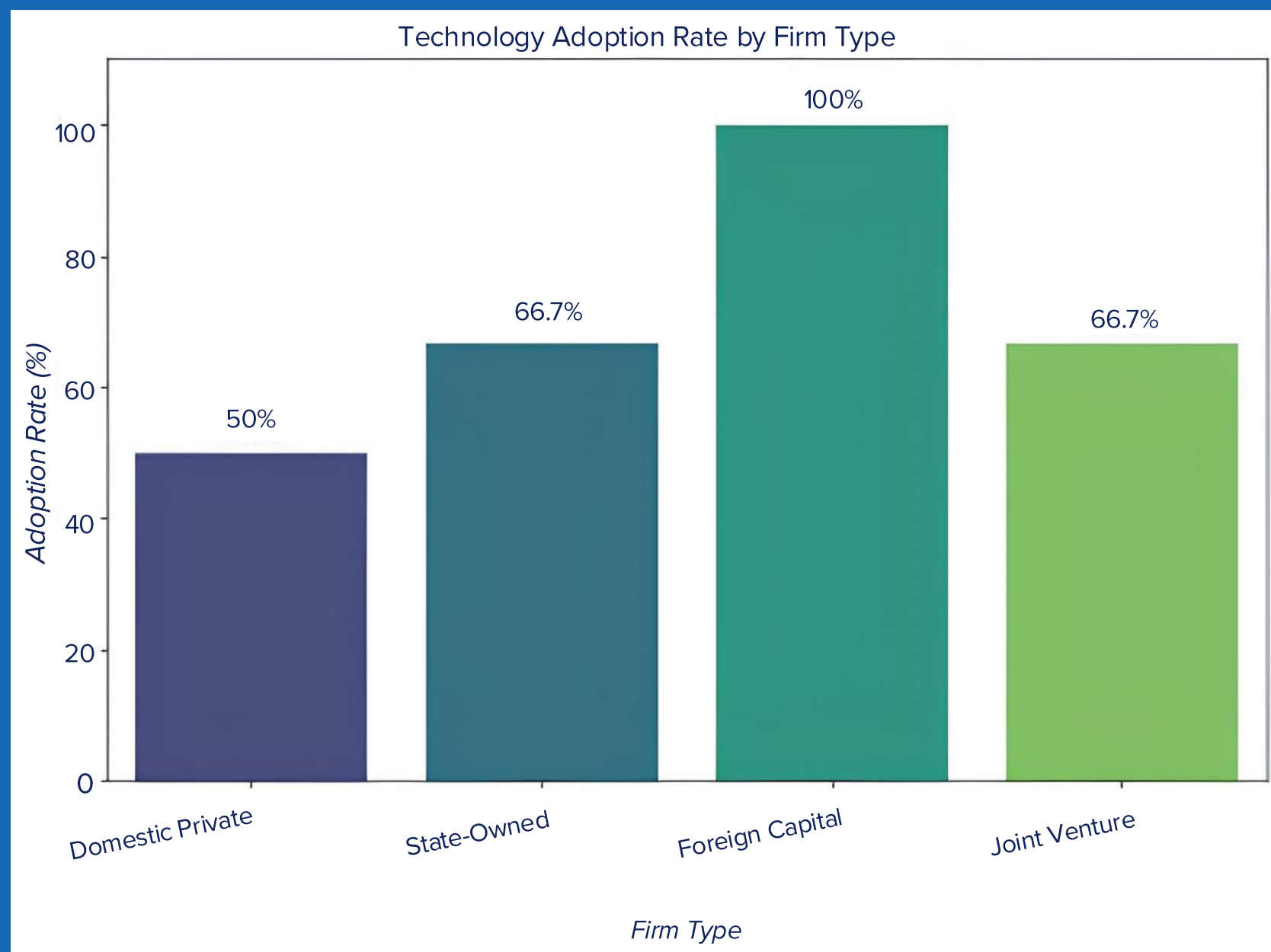


- 1 Missing Middle of SMEs
- 2 Limited FDI–Domestic Enterprise Linkages
- 3 R&D investment gap
- 4 Research Commercialisation gap
- 5 Grid Modernisation and Energy Reliability






1 MISSING MIDDLE



2 STRENGTHENING DOMESTIC LINKAGES WITHIN GLOBAL VALUE CHAINS



3 STRATEGIC R&D INVESTMENT GAP

Country	R&D Investment (% of GDP)	Source/ Year
 Viet Nam	~ 0.5%	(Est. 2021-2024)
 Thailand	1.33%	(WB, 2020)
 Malaysia	~ 1.1%	(WIPO/WB, 2023)
 China	2.58%	(WB, 2023)
 South Korea	4.93%	(OECD, 2022)

STRATEGIC FRAMEWORK FOR ACTION

Empower Domestic enterprise base

Build End-to-End innovation Ecosystem

Secure Foundational Productivity Enablers



**INCLUSIVE GROWTH &
HIGH-INCOME WELL-BEING**



Thank you!